

FEDERAL ESTATE TAX AFFIDAVIT

TITLE CO.:

TITLE NO.:

DATE:

STATE OF NEW YORK)

)

: SS.

COUNTY OF)

)

being duly sworn, depose(s) and say(s):

1. I reside at _____ and am the (Executor-Administrator-Specify other relationship) of the Estate of _____ who died a resident of _____ County on _____,

2. I am fully familiar with the assets of which the decedent died seized, including _____, which comprise the gross estate as hereinafter defined, and the said gross estate (includes, wheresoever situate, all real estate, stocks and bonds, mortgages, notes and cash, insurance on decedent's life, jointly owned property, transfers during decedent's life without an adequate or full consideration, powers of appointment, annuities, personal property, interests in a partnership or unincorporated business and the value of the decedent's adjusted lifetime gifts) is less than \$ _____ and said estate is not subject to any Federal Estate Tax.

3. I make this statement knowing full well that _____ relies on the accuracy thereof for the purposes of issuing its policy of title insurance in the captioned matter.

Sworn to before me this ____ day of ____, 200 ____

Notary Public

Estate Tax Gross Estate Exemption Threshold
1/1/00 - \$675,000
1/1/01 - \$675,000
1/1/02 - \$1 million
1/1/03 - \$1 million
1/1/04 - \$1.5 million
1/1/05 - \$1.5 million
1/1/06 - \$2 million
1/1/07 - \$2 million
1/1/08 - \$2 million
1/1/09 - \$3.5 million
1/1/10 - Estate Tax Repealed
1/1/11 - \$1 million